

Gestione dei diritti (DRM/CPCM): il caso di una grande azienda

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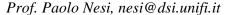
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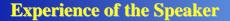
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Preface

- Currently, the digital-content market is growing very fast and it needs solutions of production, protection and distribution of massive content collections. This is a real challenge for many industries that are discovering the complexity of managing large digital content factories and multichannels distribution chains, including content on demand.
- The technology state of the art presents only:
 - . Single channel solutions, for content and DRM
 - A Distribution servers without adaptation of protected content
 - Limited capabilities in protecting content.
- Content producers, providers, aggregators and distributors constantly need to adopt innovative means of
 - increasing efficiency to reduce cost and to cope with large scale traffic.
 - . coping with interoperable content
 - coping with DRM
- Thus new solutions are needed to automate, accelerate the production and protection processes.

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 The experience of the speaker mainly refers to a set of international research and development projects such as AXMEDIS, WEDELMUSIC and MUSICNETWORK. In those, projects, innovative technologies for the production, protection and distributions of digital content have been analyzed and developed for the major European industries of the sector







- and, to the working on MPEG forum including:
 - **♣ MPEG-21 with AXMEDIS**





M3W, new standard process



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Summary



- Digital Rights Management
- DRM and the value chain
- DRM and the Content Elements
- Limitations and Needs
- Authentication and certification
- Content Packaging
- License definition and processing
- Protection Information
- Protection, low level technologies
- Supervision, Control
 - Example of Architectures

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Rights Management

- DRM: Digital Rights Management, general terms many times abused
- Management of Digital Rights
 - Limited to the management of rights of digital content?
- Digital Management of Rights
 - More correct and reasonable
 - Management of both rights for original works and related digital manifestations, resources, etc.
 - . in many solutions DRM is not intended in this way



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Digital Rights Management

- DRM: Digital Rights Management is
 - A set of technologies and solution to cope with Digital Management of Rights
- 1st generation of DRM:
 - Focused on security and encryption
 - Prevent unauthorized copying
- 2nd generation of DRM: covers
 - description, identification, trading, protection,
 - monitoring, and tracking of all forms of rights usages over contents, including management of rights holders relationships

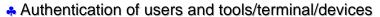


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Prof. Paolo Nesi, nesi@dsi.unifi.it

NEW Digital Rights Management

- To allow accessing at the digital content functionalities in a controlled manner
 - To who has been authenticated/certified
 - To do what (the rights) is defined in a license
 - Verifying/Control/Supervise if the above conditions and others are respected
 - By using technologies to protect content (e.g., encryption, fingerprint, watermark, etc.)
- Cons:
 - Registration of users







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Simplified actors for this talk

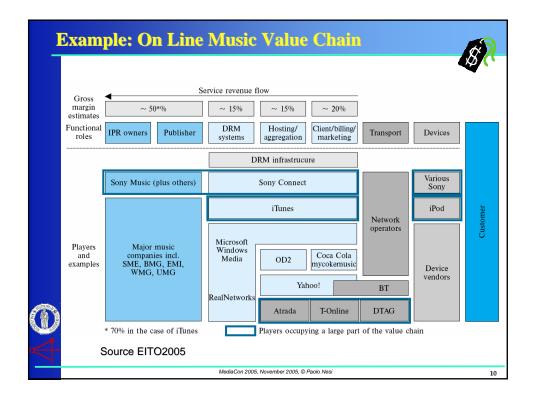
- Right/Content Owners, B2B, artists, etc.
 - * who has the rights on the initial work, non digital
- Content Producers, B2B, Publishers
 - Who is producing the manifestations of the work, define its rights, may produce the digital resources, etc.
- Content Integrators, aggregators, B2B
 - Who is Integ/agg. Resources + metadata ++, added value, etc., may be add other rights, etc.
- Content Distributors, B2C, C2C (P2P)
 - Who is distributing digital content
- Final Users, C2C
 - Who is using the digital content on behalf of the rights obtained



- Users, in general
 - All the above actors that use in some way content on the basis of the rights obtained

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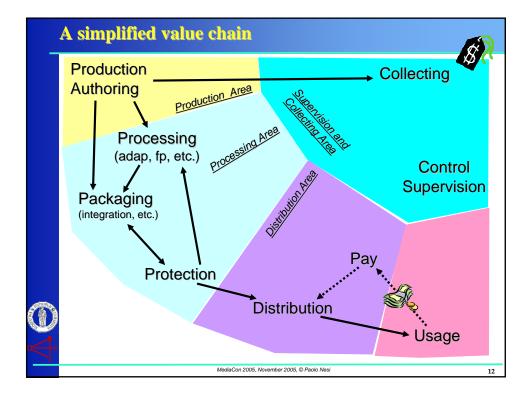


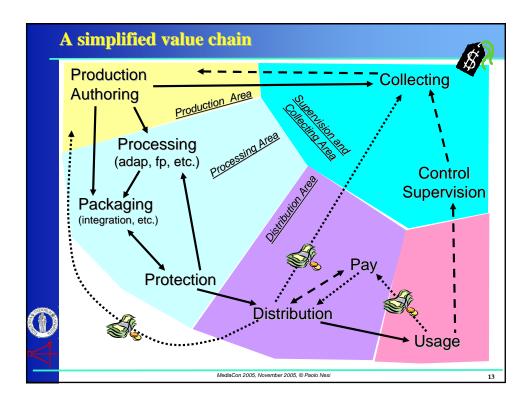


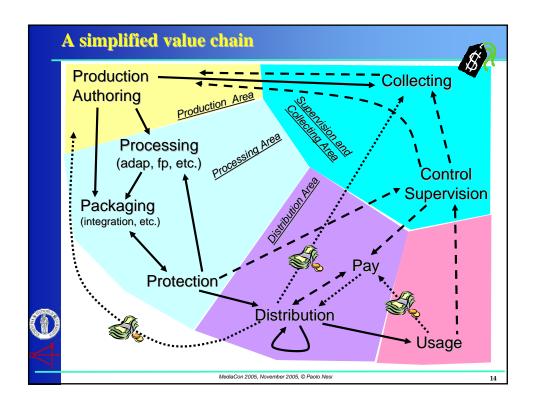
Motivation for Digital Rights Management

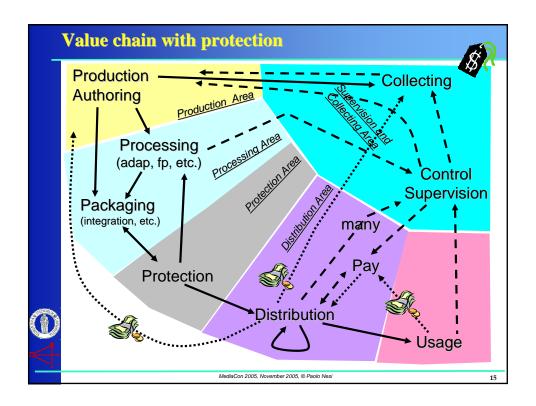
- Prevent access to who has not acquired the rights to access
- Verifying/Control if the allowed rights are respected:
 - . In the whole value chain or at least at the end users
- This role is traditionally partially covered by Collecting Societies (clearing house) that
 - Guarantee/protect the interests of the content/rights owners.
 - One or more Collecting Soc. for each Country
 - Some agreements among the majors Coll.Soc. in Europe: SIAE, SDAE, SAGEMA, etc.

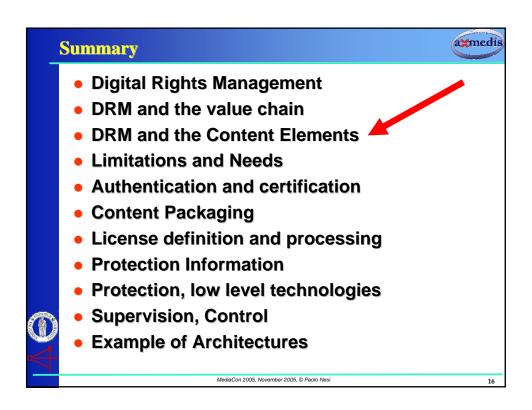
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Content Elements



Content Packaging

- . To contain the following information
- Streaming and/or downloading
- binary and/or XML, etc.

Metadata

- . Identification information, unique ID, distributor ID, etc.
- Classification information also for indexing: Dublin core, etc.
- Descriptors, MPEG-7, for indexing, etc.
- References to Owner, to distributor, etc.
- . Etc.

Digital Resources:

 Any digital information: images, doc, txt, video, game, application, file, audio, etc.

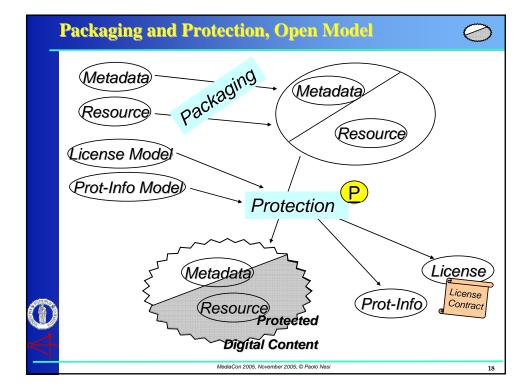
Protection Information:

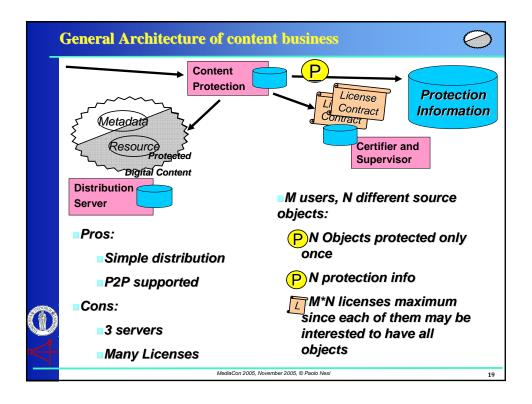
- What has to be done to access at a given information/resource
- . Tools used, their parameters, etc.

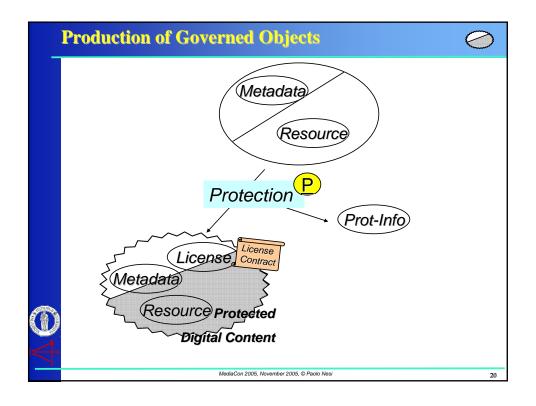
License:

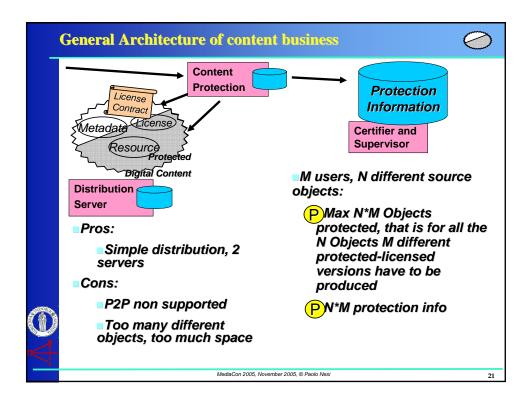
* Which rights are provided, who is the recipient, conditions, etc.

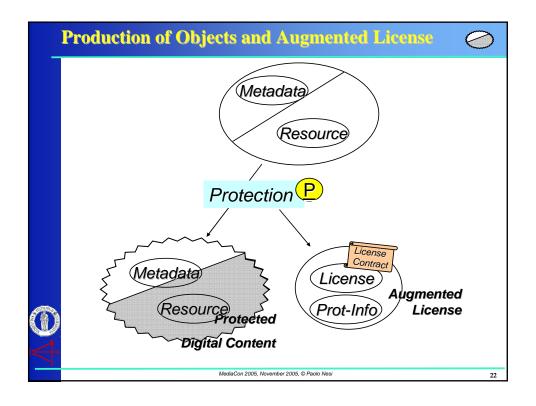
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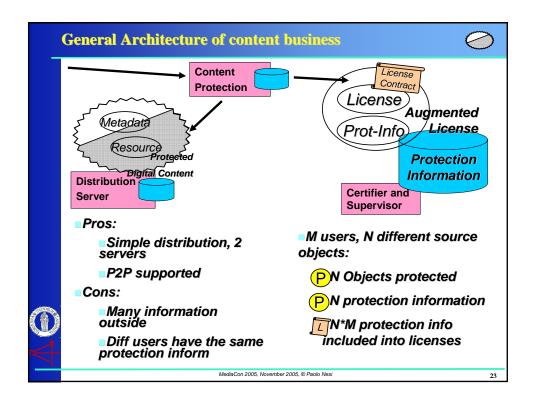


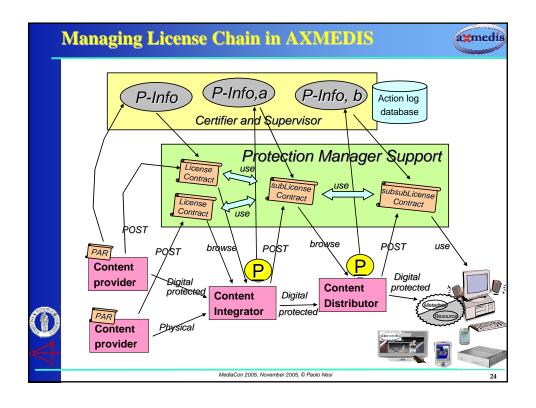












Super Distribution Concepts



- What is intended
 - A distribution in which the users collaborate to the distribution, such as in the P2P environments
 - A solution in which the content is separate from the Protection Information, while the License can be in the object or not
 - A Solution in which the Certifier and Supervisors and/or the device are capable of detecting violations thus activating some recovering activity



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25

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Multichannel Problems



- Different channels means:
 - Different formats to be produced
 - Different content type: video, audio, multimedia, etc.
 - Need of Content on demand ??
 - Needs of Real Time Adaptation
 - Large number of final user devices, need of profiling for users and devices with channel
 - Different methods for payments
 - Different methods of delivering
 - Different business and transaction models
 - Need of interoperable DRM

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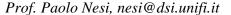
27

Limitations of Present DRM solutions



- DRM is typically added only in the Integration or distribution phases
 - DRM is seen mainly for B2C
 - Added by distributors
 - Owners demand to producers
 - Producers demand to integrators or distributors
 - Some Distributors demand to carriers
 - DRM is tuned for a specific distribution channel
 - → Windows Media DRM for PC/internet, etc.
 - → OMA DRM for Mobile
 - →Etc.
 - . No multichannel, no convergence
 - no interoperability of content
 - Partially solved producing content in several formats for several channels and terminals, very complex and expensive
 - Large Limitations for the final users
 - Limitations for the business and markets

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Present Needs for Accessing New Markets



Needs of Interoperable Content that may Migrate from

- . one terminal to another
- . one user to another
- one channel to another
- etc.

Transcoding/Adaptation problems

- Content is packaged
- Content is protected
- Content contains several type of information: digital resources, metadata, glue, etc.
- On the servers and/or on the client terminals



DRM Architecture has to support Migration and Adaptation

see in the following

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29

Present Needs for Accessing New Markets



DRM models supporting different:

- Business models: pay per play, subscription, etc.
 - * Payment methods: fixed or dynamic price, etc.
 - A Delivering models: streaming, download, broadcast, P2P, etc.
 - Assigned rights: fixed or dynamic rights assigment

Interoperable DRM:

- Migrazione di contenuti protetti fra canali e terminali che supportano DRM diversi
 - → license Interoperabili, interscambiabili, traducibili
 - Architettura DRM interoperabile, interscambiabile

Massive processing and GRID architectures for

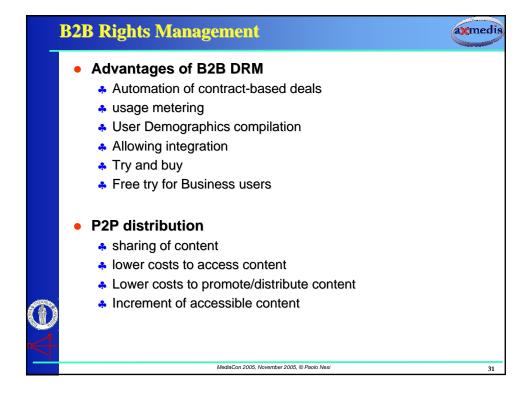
- Content production/adaptation
- Transcoding/adaptation platforms for distribution



Processing of rights, solving license chains

for managing information related to rights

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Authentication and Certification

Authentication is the process:

- To register the User/Device/Terminal/Tool, independently or as unified elements
- to assign a unique ID to an User/Device/Terminal/Tool, independently or as unified elements
- * typically concluded with the emission of a Certificate

Certificate:

- * typically Hidden in the computer/device hosting the terminal
- Contains:
 - → the Unique ID
 - One or more Passwords for establishing protected communications and thus to proof the authenticity of the User/Device/Terminal/Tool during transactions



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34

Certification and verification

Certification and Verification is the process:

- In which an authenticated User/Device/Terminal/Tool is confirmed to be still valid
- For which eventual attempts/trials of violation are detected
- <mark>.</mark>

Performed by:

- Verification about the consistency
- Verification of the certificate
- Verification about the eventual corruptions
- * Verification of Tool, Device, Terminal, Tool violation or not
- . Etc.



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36

Content Elements



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 - Descriptors, MPEG-7, for indexing, etc.
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 - . Etc.

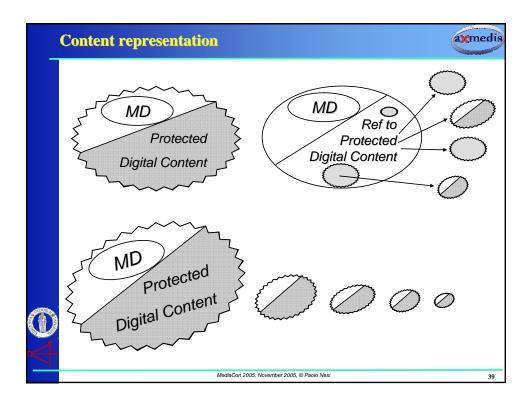
Digital Resources:

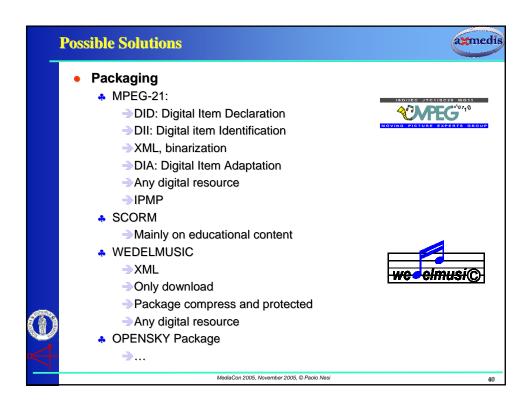
- Any digital information: images, doc, txt, video, game, application, file, audio, etc.
- Protection Information:
 - What has to be done to access at a given information/resource
 - Tools used, their parameters, etc.

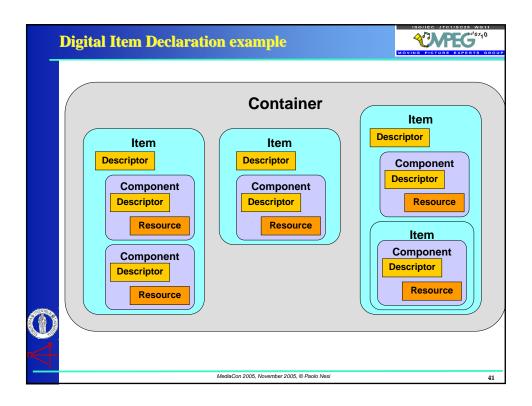


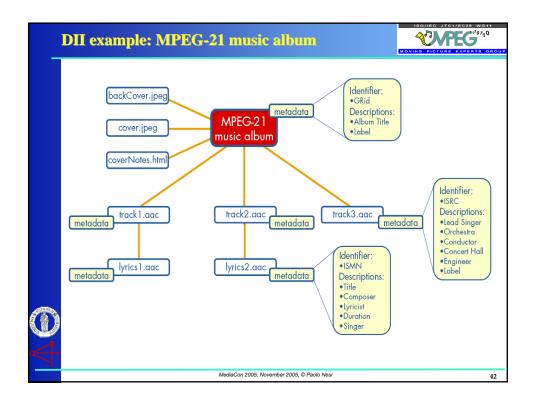
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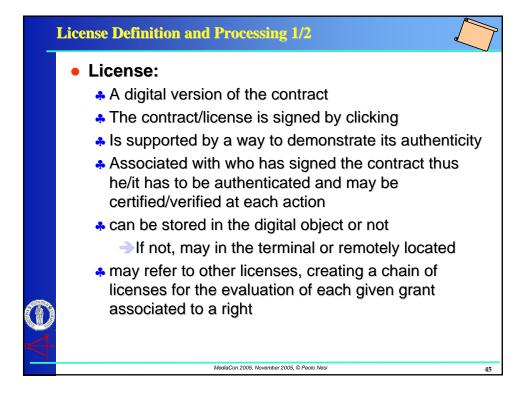








Digital Rights Management DRM and the value chain DRM and the Content Elements Limitations and Needs Authentication and certification Content Packaging License definition and processing Protection Information Protection, low level technologies Supervision, Control Example of Architectures



License Definition and Processing 2/2



• License:

- Is formalized in some language
 - Refer to some dictionary for terms that define the semantics of the expressions of the language
- contains the list of acquired rights
- may refer to other licenses, creating a chain of licenses for the evaluation of each given grant associated to a right
- A May be produced only by who has the rights to do it
- May define/provide the price for each grant/action performed



- May be revoked
- May allow to define dynamic policies of control
- Etc.

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Managing License and Protection Information

Metadata

Resource
Protected
Prot-Info

Once obtained the content you need the license to know what you can do on it, which Right you have acquired

On the License you can get a reference to the Protection Information that for each Right and Resource provide the information to Unprotect the object

During all these phases the Device can be verified with its SW, HW, users, etc.

Similarly if the Object is Governed (if the license is included into the object)

License and Protection Information are typically located in external and remotely located Servers that are called Certifier and Supervisors

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Additional features and security issues



- The devices and the Servers providing License and/or Protection Information may have algorithms and tools for
 - detecting infringement and violations
 - Counting the usage, for instance how many times a music piece has been played, how many print out have been produced, etc.
 - Dynamic definition of price for example...
 - . Collecting every event for further reporting
 - a etc..
- Thus black lists of License, Objects, Devices, Users have to be managed



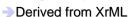
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4

License formal language



- MPEG-21:
 - REL: Rights Expression Language

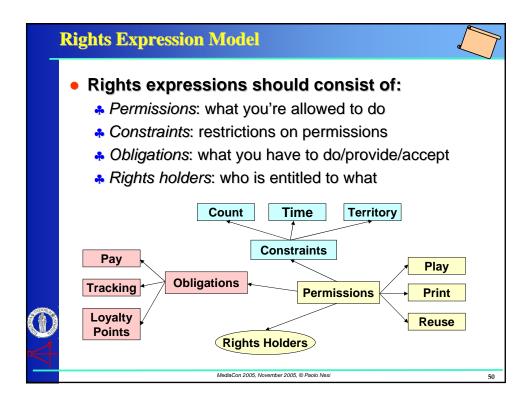


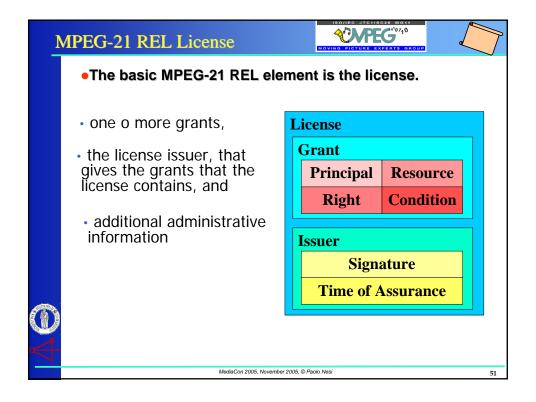
- RDD: Rights Data Dictionary
- XrML 2.0: eXtensible rights Markup Language
 - http://www.xrml.org/
 - General purpose
 - . ContentGuard, Nov. 2001, Microsoft
 - . Derived from DPRL
- OMA ODRL: Open Digital Rights Management
 - Expression language for mobiles
 - Simpler than MPEG REL



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MPEG-21 — REL, Rights Expression Language

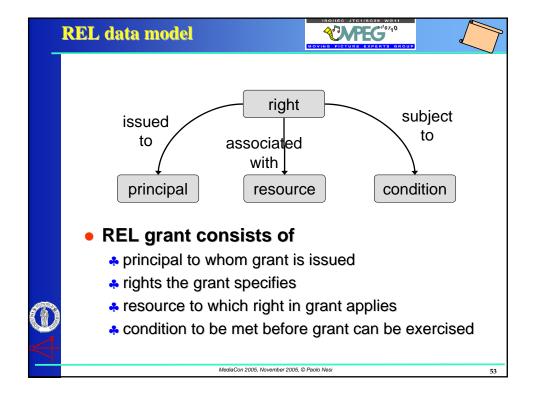


- A machine-readable language, XML
- To declare rights and permissions



- Uses terms defined in the Rights Data Dictionary
- REL consists of licenses and grants that give specific permissions to Users to perform certain actions on certain resources, given that certain conditions are met
 - Grants can also allow Users to delegate authority to others
- User's system device has to
 - . parse and validate the RE
 - * check permissions before any further action is done
- DID parser is responsible for discovering and identifying where to gather licenses
- REL licenses are wrapped in Digital Items when the object if governed

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REL – Principal and Rights

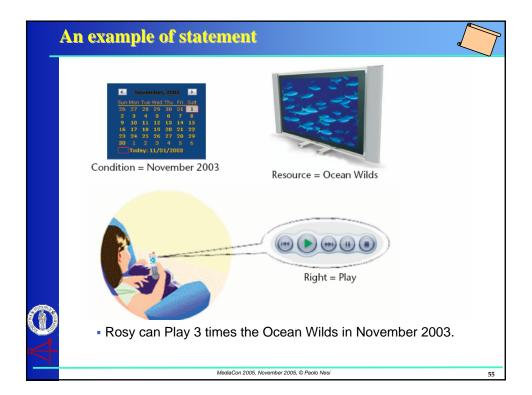


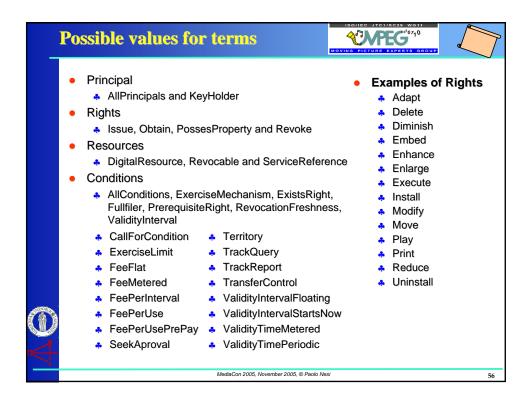


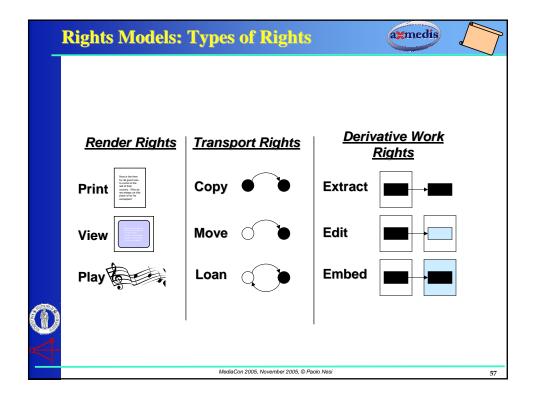
- Principal: Party to whom a grant conveys usage rights.
 - authentication mechanism by which the principal can prove its identity.
 - a principal that must present multiple credentials, all of them must be simultaneously valid, to be authenticated.
- Right:
 - Action or activity that a principal may perform using a resource under some condition.
- Resource:
 - . Object to which the principal can be granted a right.
- Condition:
 - . Terms under which rights can be exercised.
- MPEG REL provides a right element to encapsulate information about rights and provides a set of commonly used, specific rights, notably rights relating to other rights, such as issue, revoke and obtain. Extensions to MPEG REL could define rights appropriate to using specific types of resource. For instance, the MPEG REL content extension defines rights appropriate to using digital works (e.g., play and print)



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MPEG-21 Part 6 — Rights Data Dictionary



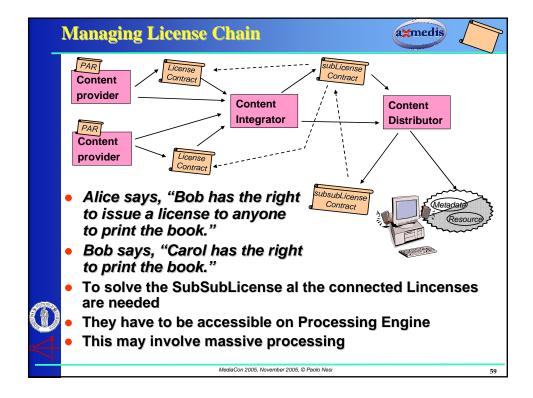
- Set of clear, consistent, structured, integrated and uniquely identified Terms to support REL
- Specification of dictionary structure and methodology to create dictionary
- Dictionary is prescriptive, inclusive, and has audit provisions
- Legal definitions are mapped from other Authorities
- Supports mapping & transformation of metadata from terminology of one namespace (or Authority) into that of another namespace in automated or partially-automated way
- Dictionary is based on a logical model, the Context Model, which is the basis of the dictionary ontology

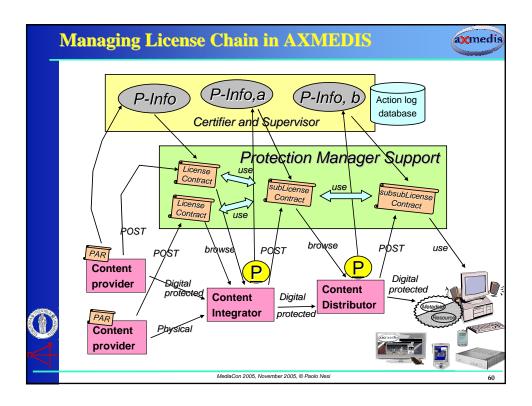


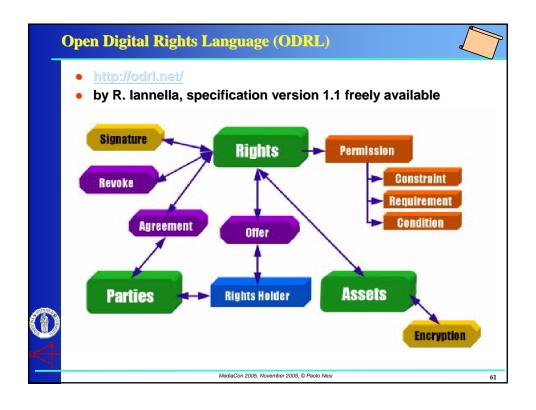
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58

TAPEG"10







OMA DRM – Stakeholders



- OMA DRM is developed by the entire mobile value chain for the mobile industry
 - Content Providers
 - Information Technology Companies
 - Mobile Operators
 - Wireless Vendors
- About 50 Companies participating in monthly meetings and weekly conference calls
- Consolidated from DRM standardization at 3GPP, WAPForum etc.
- Liasons created with industry organizations such as MPEG, RIAA, 3GPP, etc.



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6

ODRL viz MPEG-21 (Jaime Delgado, FUPF, AXMEDIS)



amedis

- Differences
 - Different syntax and elements.
 - A ODRL is simpler. MPEG-21 REL has many options.
 - MPEG-21 REL works with an independent rights data dictionary.

ENTITY	ODRL	MPEG-21 REL
Subject	Party	Principal
Object	Asset	Resource
Right (action)	Permission (Right)	Right
Condition (terms)	Constraint (Right)	Condition



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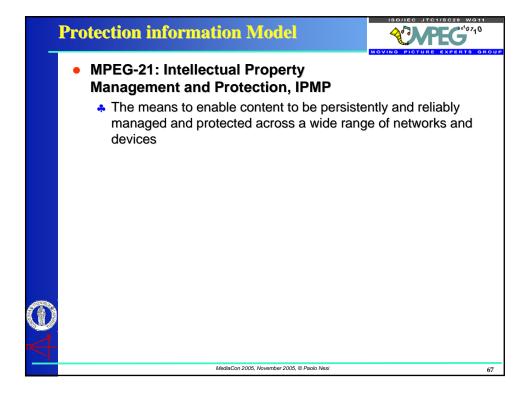
64

Protection information Model

- Protection information for each Single Protected
 Object
 - How an object is protected
 - . How each digital resource is protected
 - Which algorithms are used for encryption, scrambling, compressing, etc.
 - How they are applied: sequence, segment, etc.
 - Which parameters have been used, associated key, etc.
 - Protection behavior and streaming
 - References to other IPMP models and information
 - for example into an MPEG-21 object MPEG-4 IPMPX are included
 - . Etc.



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Different Levels of Protection



System Security

- . Authentication, Password
- Access Control
 - → Access rights for (object, people, location, time)
- Auditing, Event logging

Data Security

- Encryption
- Fingerprinting
- Watermarking
- Rights enforcement
 - → For enforcing embedded rights information

Network Security

- Protected protocols
- Preventing the access via communications

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70

Protection, Low Level Technologies



Encryption

A digital resource transformation based on some algorithm and a key. The inverse operation is typically computationally expensive to be performed without knowing the needed key even if one know the algorithm

Scrambling

A digital resource transformation based on some simple algorithms: line, byte, segments, exchanges, etc. The inverse operation is typically simply if one know the algorithm to scramble.

Watermark

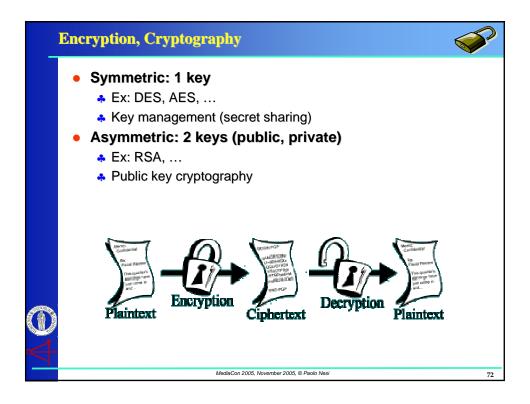
Hiding into the digital resource some information, transforming the digital resource

Fingerprint



 Estimating a code (may be unique) from the digital resource data

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Watermark



- What is the watermark (also called steganographic)
 - a technology to embed an information in the content: image, video, text, audio, etc
- Which information is watermarked:
 - Object ID
 - Owner ID
 - Distributor ID
 - Eventual coding of the license (governed object)
 - . Etc.
- Once read it can be used



- to hide IDs to demonstrate the ownership of the content
- To hide a sort of license

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Watermark features





- Transparency: visible, invisible
- Robustness: tolerance to attacks
 - Adaptation, DA-AD
- Capacity: amount of information embedded
- Blindness: reference to the source image Hidden or visible
- Removable or not:
 - when it is separable from the digital resource obtaining the original digital resource
- Single of multiple:
 - when more than one WM is present
- Readable
 - by all or only by the owner: when there is not need to have a special key/parameters to read it
 - * with an absolute certainty or with some statistical confidence
 - . To be estimated during streaming
- Etc.

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74

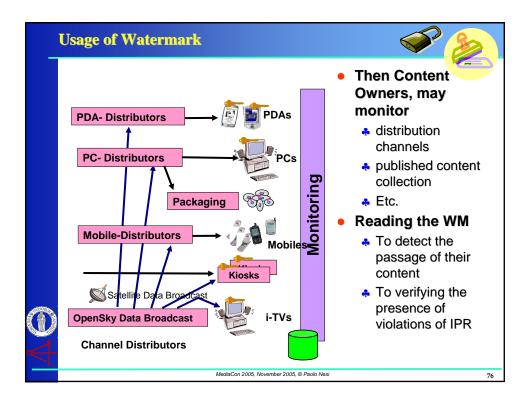
Usage of Watermark



- Content integrators and distributors are informed and may add one more watermark with their code or reference
- End users are not aware about that, if it is undetectable is easy
- The terminal may or may not be capable to read it



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Fingerprint and descriptors What is the Fingerprint . It is an ID-code estimated on the digital content or resource that present in practical an high probability to be unique for that content with respect to other similar content * To make the recognition of the digital content possible Indexing into the database FP as a high level content descriptor Resources Audio: Rhythm, tonality, duration, genre, etc. → Video: number of scenes, description of the scene, etc. Text: main keywords, summary, topics, etc. Collected as MPEG-7 descriptors Vectors of those features, etc. Independent on the resolution, format, etc. May be Computationally intensive . Etc.

Fingerprint Features



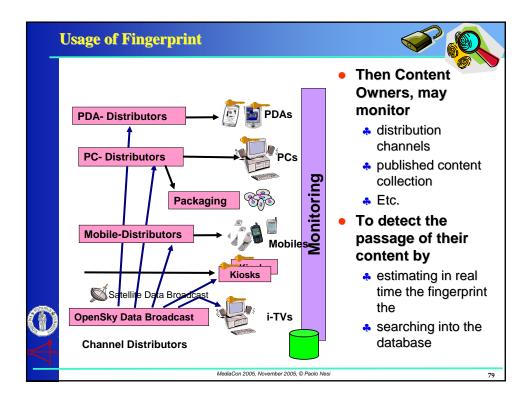
- Features:
 - Never included with the content if its aim is the usage for content protection
 - Included in the content (package) only if it is used as content descriptor
 - * Robust to adaptation processing: Scaling: time, space, color, etc.
 - Short and concise
 - Repeatable
 - Light to be estimated
 - estimable during streaming, on the basis of a short duration of the content streaming
 - Robust to eventual watermark addition
 - Etc.

Typically more computational intensive with respect to WM:



- * The WM code is read/extracted from the content
- . The FP code has to be estimated from the content

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Summary



- Digital Rights Management
- DRM and the value chain
- DRM and the Content Elements
- Limitations and Needs
- Authentication and certification
- Content Packaging
- License definition and processing
- Protection Information
- Protection, low level technologies
- Supervision, Control
- Example of Architectures

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8

Supervision and Control about Rights Exploitation



- To:
 - Collect Events/Actions
 - certify the trusting level of the Tool/Device/Terminal
 - Allow the implementation of black lists for Tools/Devices/Terminals
- Events/Actions collection to
 - provide the evidence about the exploitation of rights
 - provide the billing information to the final user
 - provide the statistical information about the exploitation of rights to: content owners, producers, collecting societies, distributors, etc.

MPEG-21 Event Reporting



Specifies how to express ER-Request and Event Report and how they are represented as digital item

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Problems for digital convergence



Limitations

Present solutions are mainly based on the unification of Supervision and Control Server (CS) with the License Server (LS)

Issues

- CS collects the events/actions performed by the users and allow the authentication and certification
- . LS collects the licenses and process the grants
- If the Protection Information is contained into the License CS and LS can be the same Server, in the other cases NO

Interoperability and multichannel



- Several CS and LS
- Some of the activities have to be guaranteed by a superpartes authority

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83

Reporting, accounting manager and tool, examples



- Reporting to Distributor
 - Each exploited right with references to the User-ID for each distributed object (objects that contains its Dist-ID)
- Reporting to the Integrator/creator
 - * Who create new object from other objects of from scratch
 - The number of exploited rights for each object that contains the Creator-ID and the Dist-ID for each of them
- Reporting for the Collecting societies, CS
 - Who is monitoring the exploited rights for third parties, for other creators
 - The number of exploited rights for each Creator-ID associated with the CS, for each object that contains the Creator-ID and the Dist-ID for each of them, in a certain Geographic Region or State



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85

MPEG-21 Part 15 — Event Reporting



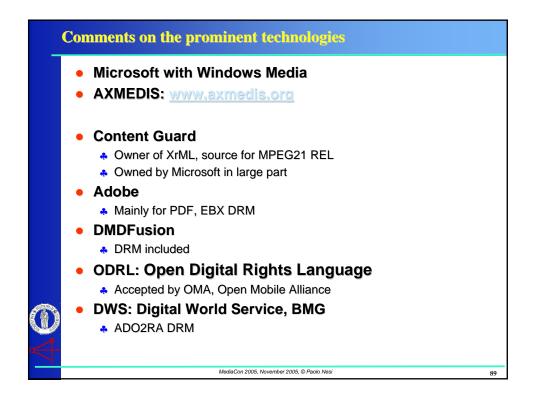


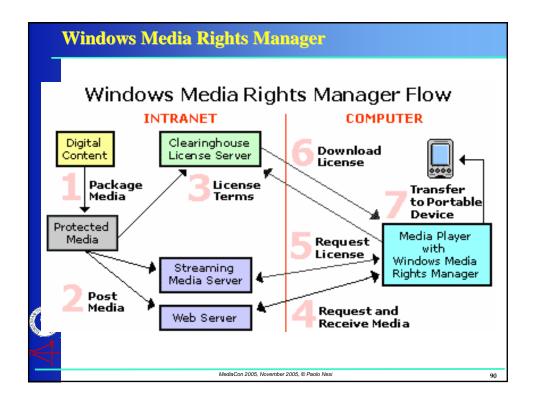
- Standardise information for all reportable events in MPEG-21;
- Provide a means of capturing and containing these metrics and interfaces that refers to identified Digital Items, environments, processes, transactions and Users.
- Such metrics and interfaces will enable Users to understand precisely the performance of all reportable events within the framework. "Event Reporting" must provide Users a means of acting on specific interactions, as well as enabling a vast set of out-of-scope processes, frameworks and models to interoperate with MPEG-21.

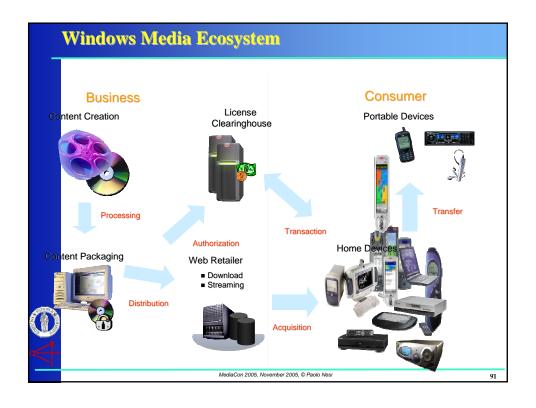


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Windows Media viz AXMEDIS

- Limited number of BMs
- ProtInfo limited to Key
- Content and license
- Signed Content Header
- Single channel
- Proprietary License
 - Limited dictionary
 - Limited number of rights
- Authentication of Player (device plus user)
- Revocation per Player
- Revocation per license
- Only digital resources that
 can be included into Widows
 Media

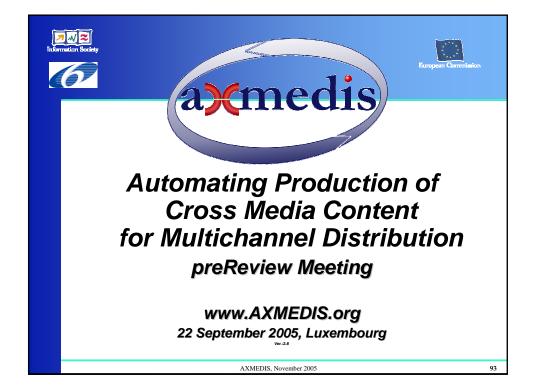
- Any ProtInfo
 Content and lie
- Content and license
- Signed Content AXINFO

Larger number of BMs

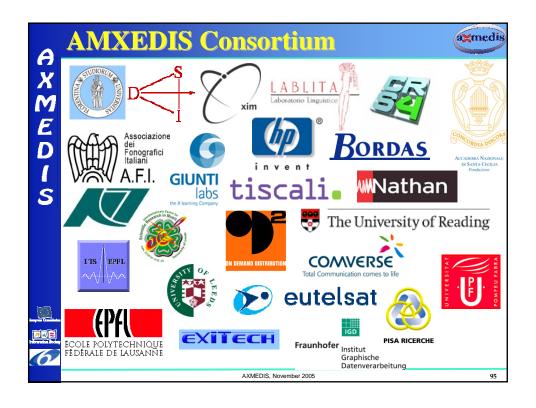
- Multichannel
- MPEG-21 REL license
 - Expandable dictionary
 - . Any type of rights
- Authentication of device, user, etc.
- Revocation per device, user, etc,
- Revocation per license
- Any digital format, of any type



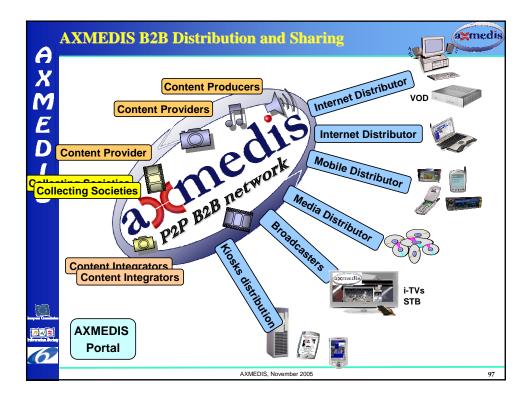
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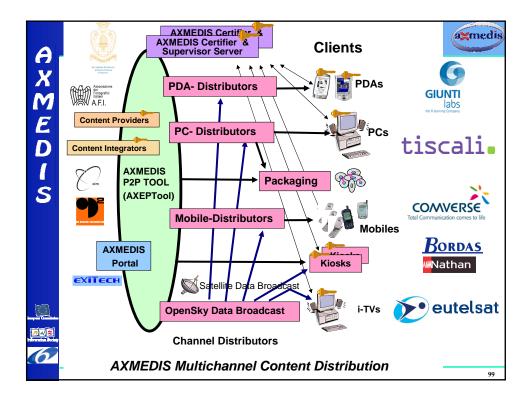


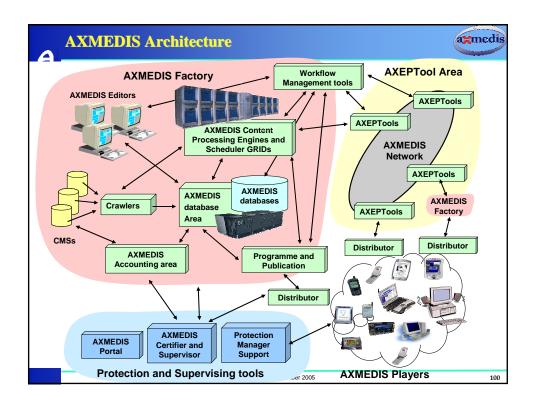


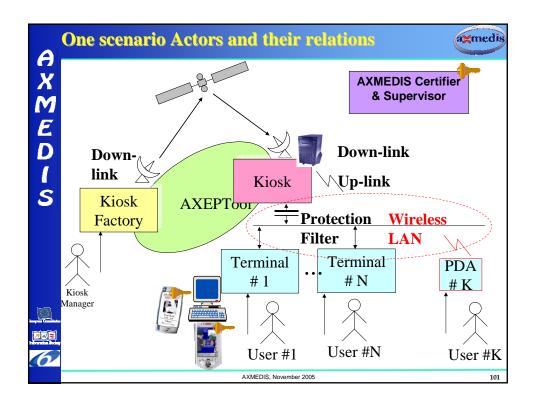


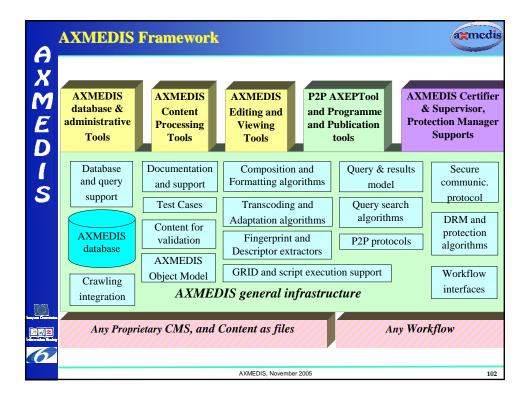


(Main technical Objectives amedis reducing costs for content production and management by applying innovative techniques to content creation, representation (format) and workflow: reducing distribution and aggregation costs in order to increase accessibility with a Peer-to-Peer (P2P) platform at Business-to-Business (B2B) level, which can integrate content management systems and workflows; S developing and providing new methods and tools for innovative and flexible Digital Rights Management (DRM), including the exploitation of MPEG-21 and overcoming its limitations and support different business and transaction models. Integrating present CMSs with AXMEDIS framework and tools Creating a technical AXMEDIS framework for all AXMEDIS, November 2005



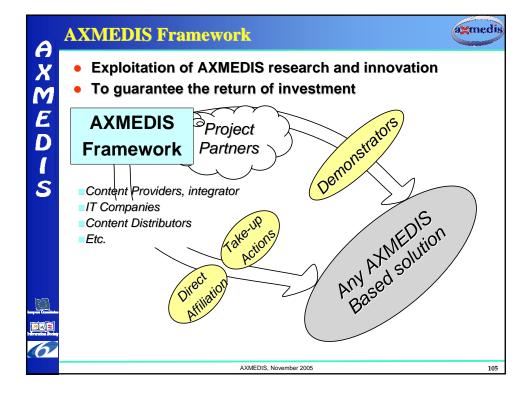


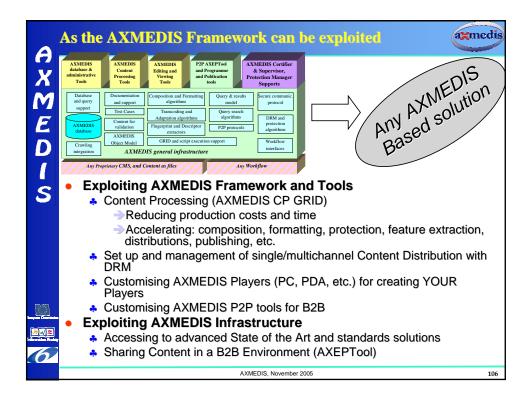






AXMEDIS features amedis Technical solutions related to the above mentioned technical objectives: M Integration with legacy E Interoperability of content and DRM, multichannel, D etc. Reduction of production costs S DRM improvement, tracking of events Innovative technologies in Fingerprinting, modeling, P2P, DRM, authoring, production, etc. **AXMEDIS** framework for all European platform for common exploitation of results AXMEDIS, November 2005 104





Short Biography of Paolo Nesi

- Full Professor at the University of Florence, Department of Systems and Informatics, and chair of the Distributed Systems and Internet Technology
- He is working on technologies related to content production, protection, security and distribution since several years: (i) languages and tools for the specification of real time systems by means of interval temporal logic; (ii) metrics and tools for the assessment of software systems; (iii) languages and tools for the co-operative work; (iv) protection and security tools and solutions (IMP, MPEG21, certification of devices, etc), (v) distributed systems, P2P, GRID, etc.; (vi) distributed architectures for automatic control, optimisation, industrial applications, supervision, etc.
- He has been Chair of several international conferences (CSMR'98; CSMR'99; WEDELMUSIC2002), General Chair of IEEE ICSM2001, WEDELMUSIC2001, IEEE ICECCS 2004. He has published more than 170 papers on journals and on conference proceedings.
- He has been the project manager several multipartner international projects (see those in the reference for example), and co-chair of MPEG AHG on SMR, coordinating projects with partner companies and research institutions, such as: AFI, ANSC, BMG RICORDI, EUTELSAT, COMVERSE, CRS4, EPFL, FHG-IGD, GIUNTI, HP, IRCAM, OD2, SEJER BORDAS and NATHAN, SUGARMUSIC, CRS4, TISCALI, Univ, Readings, Univ. Pompeo Fabra, etc.



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